



Scottish Rite Foundation of Missouri Annual Report 2009

It is the mission of the Scottish Rite Foundation of Missouri, Inc., to enhance the lives of the children of Missouri by actively embracing high social, moral and spiritual value through: the RiteCare Childhood Language Program, Youth Programs, Scholarships and Disaster Relief.

**Scottish Rite Foundation of Missouri
3633 Lindell Boulevard
Saint Louis, MO, 63108
Phone: 314-533-5557**

**A Letter from the Chairman of the Board of Directors,
Scottish Rite Foundation of Missouri**

The Scottish Rite Foundation is making a substantial difference in the lives of Missouri's children and I passionately celebrate and share those achievements at every turn. This annual report provides information on the purpose and motivation of the Foundation, as well as a consolidated financial statement. Perhaps most importantly, this report recognizes the generosity of the Scottish Rite Foundation's partners, donors, and volunteers.

We are advancing our cause by connecting and networking with corporations, foundations and philanthropic organizations to further our mission. In 2009, the Foundation reached out to Scottish Rite Foundations nationwide for advice and collaboration in fundraising efforts, and this annual report is just one of many fruits of that labor.

The great thing is that you were there with the Scottish Rite Foundation every step of the way, helping us improve the lives of children and their families. Your support, partnership and volunteer efforts enabled us to make 2009 an outstanding year of program assistance and benevolence.

I appreciate all you have done in making the Scottish Rite Foundation of Missouri's philanthropic efforts more successful each year. The challenges ahead are daunting, and we will need your support more than ever and beyond as more and more families struggle through difficult financial times, more children are in need of emergency benevolence and truly deserving college students seek scholarship assistance to take advantage of every opportunity!

Join our efforts to enhance the health, education, and lives of children in Missouri!

Sincerely,

John Woodard



Scottish Rite Foundation of Missouri ~ History

The Scottish Rite Foundation of Missouri, Inc. was originally incorporated in 1946 as the Scottish Rite Endowment, Philanthropic, and Educational Foundation, Inc. The Foundation's purpose was to provide financial support for the public charities of the order and go beyond that given by the Almoner to needy brethren.

In 1958 the Foundation's name changed to The Scottish Rite Foundation of St. Louis, Inc. Though its name changed, the Foundation's purpose remained the same, and as early as 1959 it selected programmatic objectives. These objectives include the training of aphasic children and the maintenance of collegiate scholarships.

In 1970, amended Articles of Incorporation were filed with the Missouri Secretary of State's Office to change the name to The Scottish Rite Foundation of Missouri, Inc. The Foundation concentrates on four principal charities:

1. To provide financial support of the Orient RiteCare Clinics;
2. To grant undergraduate scholarships to deserving individuals attending an accredited college or university and pursuing a bachelor's degree;
3. To give financial assistance for medical, dental, and personal needs to children who would otherwise have to do without the treatment or benefit; and
4. To give financial assistance to Missouri DeMolay to offset their expenses related to leadership training and education.

It has been a matter of custom and precedent to urge those financially able Scottish Rite members who are 32° to give \$32, those who are KCCH to give \$32.50 and 33° brethren to give \$33 annually, or in increments thereof, to the Foundation. There is also an Albert Pike Society which is composed of members who give \$10,000 to the Foundation. The contribution may be made in lump sum or over a period of ten years. Donors receive recognition by having their names inscribed on a plaque which lists every member and which is displayed in each of the Valleys.



Scottish Rite Foundation of Missouri

Statement of Purpose

MISSION

It is the mission of the Scottish Rite Foundation of Missouri, Inc., to enhance the lives of the children of Missouri by actively embracing high social, moral and spiritual value through: the RiteCare Childhood Language Program, Youth Programs, Scholarships and Disaster Relief.

PROGRAMS/SERVICES

- Through sustaining grants, The Scottish Rite Foundation of Missouri financially supports RiteCare Childhood Language Clinics throughout the state of Missouri, including clinics in St. Louis, Kansas City, Columbia, Joplin, and St. Joseph. These clinics provide the following clinical services: Individual Speech Language Therapy, Group Speech Language Therapy, Parent Education, Hearing Assessment, Speech Language Evaluation and Early Literacy Intervention. The Foundation's financial support helps families who are unable to afford the cost of these services.
- The Scottish Rite Foundation of Missouri helps children through its Benevolent Program. This program provides emergency funds for children in need of dental work or surgery for facial disfigurements. The Benevolent Program also provides items such as hearing aids and glasses.

SUPPORT/FUNDING

The Scottish Rite Foundation of Missouri receives support from a variety of sources, including individuals, special events, corporations and foundations. Services are provided free of charge for children with no health insurance through Scottish Rite programs. Insurance is billed if available. The Scottish Rite Foundation of Missouri is a not-for-profit corporation approved under the IRS code as a 501(c)(3) public charity. Your gift to the Foundation is tax deductible to the fullest extent allowed by law.

VOLUNTEERS

The Scottish Rite Foundation of Missouri is governed by a volunteer Board of Directors representing the fields of law, education, accounting, finance, and many others. Volunteer Scottish Rite Masons are involved in all program areas and fundraising and to assist in all Scottish Rite programming. The Foundation is also honored to have speech and language professionals as volunteers on committees addressing the Orient RiteCare Program.



Scottish Rite Foundation of Missouri Recipient Spotlight



Ill Bro T. Wayne Anderson presenting the grant check to Michelle and her son, Jeremy

Please meet Jeremy and his mom, Michelle. Michelle contacted the Scottish Rite Foundation of Missouri with hopes of obtaining much needed financial assistance for her son. Jeremy was in need of extensive orthodontic work which would cost thousands of dollars and take several years to fully complete. The situation was extremely worrisome for Michelle, because there was no insurance in place to help deter the significant cost of treatment.

Enter the Scottish Rite Foundation of Missouri. After reviewing their application for assistance, the Foundation's Benevolence Committee approved a \$1,000 grant so that Jeremy could begin his treatment. Thanks to the Scottish Rite Foundation of Missouri and Scottish Rite Masons, Jeremy is receiving the necessary treatment and focusing on important things like improving his basketball game!

This is just one of many stories of children who are receiving much needed assistance because of Scottish Rite Masons and other generous benefactors who support the Foundation's causes and benevolent programs. Stories of success, like Jeremy's are the proof that the Mission of the Scottish Rite Foundation of Missouri is vital to enhancing the lives of children statewide!



**Scottish Rite Foundation of Missouri
Consolidated Financial Statement
Year Ended December 31, 2009**

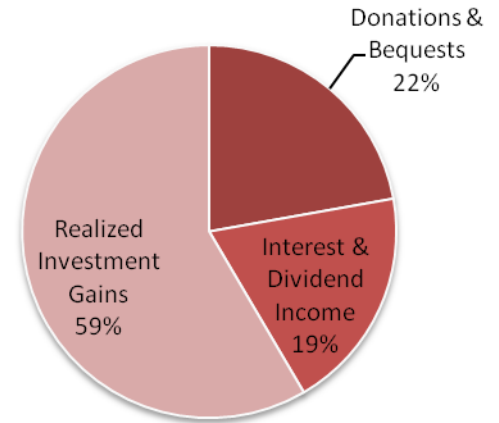
2009

Revenues

Where the Money Comes From

| | |
|------------------------------|-------------|
| Donations and Bequests | \$380,086 |
| Interest and Dividend Income | \$331,668 |
| Realized Investment Gains | \$1,001,501 |
| | <hr/> |
| | \$1,713,255 |

Revenue 2009

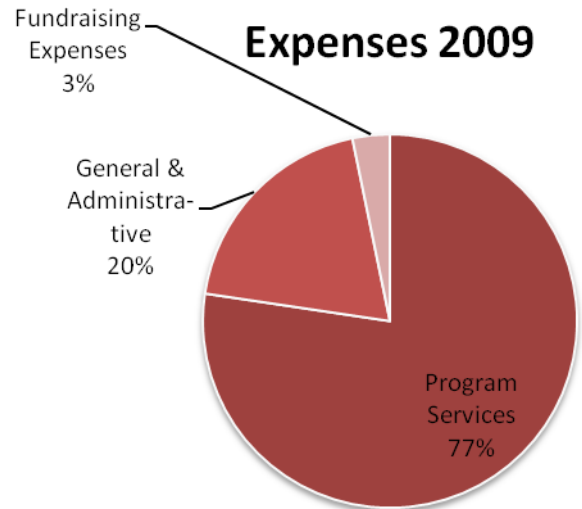


Expenses

Where the Money Goes

| | |
|----------------------------|-----------|
| Program Services | \$509,076 |
| General and Administrative | \$127,689 |
| Fundraising Expenses | \$21,329 |
| | <hr/> |
| | \$658,094 |

Expenses 2009



Revenues Over Expenses

\$1,055,161

Net Assets, beginning of year

\$5,692,445

Net Assets, end of year

\$6,747,606

The complete, audited Scottish Rite Foundation of Missouri Financial Report is available upon request

Scottish Rite Foundation 2009 Donors

Albert Pike Society

Missouri DeMolay
Robert & Stacy Cockerham
Richard & Susan Minor

Patron

Robert Cowee
John & Lynda Pace

Friend

RiteCare – Valley of Columbia
St. Louis Lodge of Perfection

Double Eagle

Fellowship Lodge #345
Gary Hinderks
Jack Vernon

Gold Eagle

St. Joseph Scottish Rite
Jim Hardy
Steve Harrison
Randy Wilson

Silver Eagle

Hannibal Lodge #188
St. John's Lodge #28
Nursing Education of America
J.K. Burrows
James Carpenter
Ryland Foster
Jobie V. Goslee
Alden Hacker
Gordon Hopkins

Mike Mack

Don & Wendy Missey

Dick Paul

Dale Roller

J. Page Rosenbach

Larry Ross

LeRoy Salmon

Vern H. Schneider

William Shansey

David & Dorothy Ward

Wallace Willard

Randy Wilson

John Woodard

Donors

Central Crossing Lodge
Charity Zeredatha Lodge #189
Cuba Masonic Lodge #312

R.E. Boswell

Dean Christy

D.E. DeWeese

Hagan E. Gibbs, Jr.

Warren S. Goddard

Jim Haddox

Richard Johnson

Richard V. Johnson

Robert Lang

J.R. Latta

Cletus M. Losh

Richard Lowrey

James Mercer

Patrick Squires

Marcus Theodore



Board of Directors

Officers

John Woodard, Chairman
Gary Hinderks, President
William Shansey, Vice President
Dan Smothers, Secretary
Andrew Oberman, Treasurer
Sammie Rhoades, Ass't Treasurer

Members

Ken Hyatt
John Caraker
Ron Hartoebben
Alden Hacker
Ron Risher
John Vernon
Jim S. Noel
Roger Salyer
Randy Wilson
Walter Sawicki, II
Mitch Weinsting
James Haddox
Mark Belcher
J.R. Latta
Duane Dimmitt
Jack Kairy
Harry Guinn
Richard Lowrey
Larry Albright
Larry Ross
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T. Wayne Anderson
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Dick Paul

Steve Harrison
Gordon Hopkins
Patrick Squires
Jack Vernon
Robert W. Cockerham
Earl E. Walker
Wallace Willard
LeRoy Salmon

The Scottish Rite Creed

Human progress is our cause, liberty of thought our supreme wish, freedom of conscience our mission, and the guarantee of equal rights to all people everywhere our ultimate goal.

